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# **Asia Resources Holdings Limited**

## **亞洲資源控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 JUNE 2018**

Reference is made to the circular (the “**Circular**”) of Asia Resources Holdings Limited (the “**Company**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company both dated 5 June 2018 in relation to the subscription of ordinary shares of the Company. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

## POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolutions as set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll at the SGM held on 26 June 2018. The poll results in respect of the resolutions put to the vote at SGM were as follows:

Ordinary Resolutions <sup>(Note)</sup>		Number of Shares (Approximate percentage)	
		For	Against
1.	To approve, confirm and ratify the Subscription Agreement (as defined in the SGM Notice) and the transactions contemplated thereunder.	1,391,395,339 (99.9981%)	25,768 (0.0019%)
2.	To approve the subscription for the Subscription Shares by the Subscriber and to authorise the Directors to allot and issue the Subscription Shares.	1,391,395,339 (99.9981%)	25,768 (0.0019%)
3.	To authorise any one Director to do all such acts and things and execute all such documents to implement and give effect to the Subscription Agreement and the transactions contemplated thereunder and the issue and allotment of the Subscription Shares.	1,391,395,339 (99.9981%)	25,768 (0.0019%)

*Note:* The full text of the ordinary resolution was set out in the SGM Notice.

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions of the Company. The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 6,343,690,000 Shares. As disclosed in the Circular, Mr. Li Yuguo, as the substantial Shareholder, chairman and executive director of the Company, holding 1,000,000,000 Shares (representing approximately 15.76% of the entire issued share capital of the Company as at the date of this announcement), and his associates were required to abstain from voting in respect of all the three resolutions at the SGM. The total number of Shares entitling the Independent Shareholders to attend and vote on the resolution at the SGM was 5,343,690,000.

The Independent Shareholders (in person or by proxy) holding an aggregate of 1,391,421,107 Shares, which represented approximately 21.93% of the total number of Shares, were present at the SGM.

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolution at the SGM; (ii) there were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules; and (iii) no Shareholder was required to abstain from voting at the SGM under the Listing Rules. There was no restriction on any Shareholders casting votes on the proposed resolution at the SGM.

Upon Completion, 1,268,000,000 Shares will be issued by the Company to the Subscriber, which will represent approximately 16.66% of the issued share capital of the Company as enlarged by the Subscription Shares (assuming that no additional Shares other than the Subscription Shares will be issued between the date of this announcement up to Completion).

By order of the Board  
**Asia Resources Holdings Limited**  
**Huang Yilin**  
*Executive Director*

Hong Kong, 26 June 2018

*As at the date of this announcement, the Board consists of six executive directors, Mr. Li Yuguo, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Guo Yumei, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.*