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Zhong Jia Guo Xin Holdings Company Limited

中加國信控股股份有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent

PineStone 鼎石

Pinestone Securities Limited

Reference is made to the announcement of the Company dated 20 May 2025 (the “**Announcement**”) in relation to the placing of new shares of the Company under general mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

USE OF PROCEEDS

As disclosed in the Announcement, assuming the maximum 262,752,672 Placing Shares are fully placed, the gross proceeds and net proceeds (after deducting the placing commission and other related expenses) of the Placing are estimated to be approximately HK\$26.28 million and HK\$25.49 million, respectively. The Company intends to apply the net proceeds from the Placing as general working capital of the Group.

Amongst the net proceeds amounting to HK\$25.49 million raised from Placing for general working capital application, (i) approximately HK\$16.00 million will be utilised for the purpose of repaying such loan financing of the Group used to support the ordinary and usual course of business of the Group and the Group’s amount payables; and (ii) the remainder, in the amount of approximately HK\$9.49 million, will be utilised for the Company’s Hong Kong office for the upcoming twelve months including staff cost, professional fees, rental payments and other general administrative and operating expenses. The Directors are of the views that the Placing is imminent and necessary to ensure the future growth and development of the Group.

The Company may reallocate the use of the net proceeds in response to changing business conditions and appropriate disclosure(s) regarding the change(s), if any, will be made in due course in accordance with the Listing Rules.

EQUITY FUND RAISING ACTIVITIES IN THE PAST TWELVE MONTHS

Saved as disclosed below, the Company had not conducted any other fundraising activities in the past twelve months immediately preceding the date of the Announcement:

Date of announcements	Fundraising activity	Net proceeds raised (approximately)	Intended use of net proceeds	Actual use of net proceeds
25 April 2024 and 20 May 2024	Placing of new shares under general mandate	HK\$19 million	General working capital of the Group	Fully utilised as intended

Shareholders and potential investors of the Company should note that the Placing is subject to the fulfillment of the conditions precedent under the Placing Agreement and the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Zhong Jia Guo Xin Holdings Company Limited
Ouyang Yanling
Chairman

Hong Kong, 4 June 2025

As at the date of this announcement, the Board consists of five executive directors, Ms. Ouyang Yanling, Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Li Xiaoming and Mr. Chan Wai Fung; three non-executive directors, Mr. Chen Dong Yao, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and four independent non-executive directors, Mr. Ba Junyu, Dr. Liang Jinxiang, Mr. Wong Sung and Mr. Xu Xingge.